Computershare

Computershare Trust Company, N.A.
9062 Old Annapolis Road
Columbia, MD 21045
www.computershare.com

NOTICE OF OPTIONAL REDEMPTION

ATLAS SENIOR LOAN FUND VII, LTD.
ATLAS SENIOR LOAN FUND VII, LLC

August 7, 2026

To: The Parties Listed on Schedule I hereto.

Ladies and Gentlemen:

Reference is made to that certain Indenture dated as of November 30, 2016 (as amended by that certain First Supplemental Indenture dates as of November 30, 2018, as amended by that certain Second Supplemental Indenture dated as of June 15, 2021, as amended by that certain Third Supplemental Indenture dated as of July 3, 2023 and as may be further amended, restated, modified or supplemented from time to time, the "Indenture") among Atlas Senior Loan Fund VII, Ltd., as Issuer (the "Issuer"), Atlas Senior Loan Fund VII, LLC, as Co-Issuer (the "Co-Issuer," and together with the Issuer, the "Co-Issuers"), and Wells Fargo Bank, National Association, as trustee (the "Trustee"). Capitalized terms used herein without definition shall have the meanings given to such terms in the Indenture.

I. Notice to Nominees and Custodians.

If you act as or hold Notes as a nominee or custodian for or on behalf of other persons, please transmit this notice immediately to the beneficial owner of such Notes or such other representative who is authorized to take actions. Your failure to act promptly in compliance with this paragraph may impair the chance of the beneficial owners on whose behalf you act to take any appropriate actions concerning the matters described in this notice.

II. Notice of Optional Redemption.

Pursuant to Sections 9.2(a)(i) of the Indenture, a Majority of the Subordinated Notes directed the Issuer to redeem the Secured Notes in whole. In accordance with Sections 9.4(a) and 9.4(b) of the Indenture, and at the direction of the Issuer, the Trustee hereby provides notice of the following information relating to the optional redemption of the Secured Notes:

All of the Secured Notes (other than the Class F-R Notes) will be redeemed and paid in full, and interest on such Refinanced Notes shall cease to accrue on the Redemption Date. 100% of the Holders of the Class F-R Notes have elected to receive less than payment in full and will be redeemed at such lesser amount, and interest thereon shall cease to accrue on the Redemption Date.

The Redemption Date will be August 14, 2026.

The Redemption Price for the Class A-2-R Notes shall be **U.S. $6,079,920.95** (an amount equal to 100% of the Aggregate Outstanding Amount of such Class A-2-R Notes plus accrued and unpaid interest thereon (including the aggregate outstanding amount of any Defaulted Interest (and interest thereon)), to the Redemption Date).

The Redemption Price for the Class B-R2 Notes shall be **U.S. $33,406,823.80** (an amount equal to 100% of the Aggregate Outstanding Amount of such Class B-R2 Notes plus accrued and unpaid interest thereon (including the aggregate outstanding amount of any Defaulted Interest (and interest thereon)), to the Redemption Date).

The Redemption Price for the Class C-R Notes shall be **U.S. $31,436,590.03** (an amount equal to 100% of the Aggregate Outstanding Amount of such Class C-R Notes plus accrued and unpaid interest thereon (including the aggregate outstanding amount of any Defaulted Interest (and interest thereon), any Deferred Interest that remains unpaid and interest on any accrued and unpaid Deferred Interest) to the Redemption Date).

The Redemption Price for the Class D-R Notes shall be **U.S. $20,322,487.66** (an amount equal to 100% of the Aggregate Outstanding Amount of such Class D-R Notes plus accrued and unpaid interest thereon (including the aggregate outstanding amount of any Defaulted Interest (and interest thereon), any Deferred Interest that remains unpaid and interest on any accrued and unpaid Deferred Interest) to the Redemption Date).

The Redemption Price for the Class E-R Notes shall be **U.S. $17,384,912.01** (an amount equal to 100% of the Aggregate Outstanding Amount of such Class E-R Notes plus accrued and unpaid interest thereon (including the aggregate outstanding amount of any Defaulted Interest (and interest thereon), any Deferred Interest that remains unpaid and interest on any accrued and unpaid Deferred Interest) to the Redemption Date).

The Redemption Price for the Class F-R Notes shall be an amount less than 100% of the Aggregate Outstanding Amount of such Class F-R Notes plus accrued and unpaid interest thereon (including the aggregate outstanding amount of any Defaulted Interest (and interest thereon), any Deferred Interest that remains unpaid and interest on any accrued and unpaid Deferred Interest) to the Redemption Date).

The Subordinated Notes will not be redeemed on the Redemption Date. **Accordingly, the Subordinated Notes should not be surrendered at this time. The Trustee will send written notice to the Holders of Subordinated Notes regarding surrender of the Subordinated Notes at a later date.**

Payment of the Redemption Price on the Secured Notes to be redeemed will be made only upon presentation and surrender of such Notes at the offices of the Trustee. To surrender Notes, please present and surrender the Notes to one of the following places by one of the following methods:

By Mail or Courier Service:	**By Registered or Certified Mail:**
Computershare Trust Company, N.A.	Computershare Trust Company, N.A.
Attn: Payment Processing Group	Attn: Corporate Trust Operations
1505 Energy Park Drive	P.O. Box 1517

St. Paul, MN 55108 Minneapolis, MN 5480-1517

IMPORTANT INFORMATION REGARDING TAX CERTIFICATION AND POTENTIAL WITHHOLDING:

Pursuant to U.S. federal tax laws, you have a duty to provide the applicable type of tax certification form issued by the U.S. Internal Revenue Service ("IRS") to Computershare Trust Company, N.A. to ensure payments are reported accurately to you and to the IRS. In order to permit accurate withholding (or to prevent withholding), a complete and valid tax certification form must be received by Computershare Trust Company, N.A. before payment of the redemption proceeds is made to you. Failure to timely provide a valid tax certification form as required will result in the maximum amount of U.S. withholding tax being deducted from any redemption payment that is made to you.

Questions may be directed to the attention of Nakietha Richard by telephone at (713) 504-0839, by e-mail at nakietha.richard@computershare.com. The Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of material information to all Holders. Holders of Notes should not rely on the Trustee as their sole source of information. The Trustee does not make recommendations or give investment advice herein or as to the Notes generally.

This document is provided by Computershare Trust Company, N.A., or one or more of its affiliates (collectively, "Computershare"), in its named capacity or as agent of or successor to Wells Fargo Bank, N.A., or one or more of its affiliates ("Wells Fargo"), by virtue of the acquisition by Computershare of substantially all the assets of the corporate trust services business of Wells Fargo.

COMPUTERSHARE TRUST COMPANY, N.A., as agent for WELLS FARGO BANK, NATIONAL ASSOCIATION, as Trustee

Schedule I

Addressees

Holders of Notes:*

	Rule 144A Global		Regulation S Global		
	CUSIP	**ISIN**	**Common Code**	**CUSIP**	**ISIN**
Class X-R Notes	04941TAQ3	US04941TAQ31	190256456	G06220AH3	USG06220AH38
Class A-1-R2 Notes........	04941TBG4	US04941TBG40	234650971	G06220AR1	USG06220AR10
Class A-2-R Notes..........	04941TAU4	US04941TAU43	190257886	G06220AK6	USG06220AK66
Class B-R2 Notes............	04941TBL3	US04941TBL35	234649981	G06220AT7	USG06220AT75
Class C-R Notes	04941TAY6	US04941TAY64	190256642	G06220AM2	USG06220AM23
Class D-R Notes	04941TBA7	US04941TBA79	190257843	G06220AN0	USG06220AN06
Class E-R Notes..............	04941UAE7	US04941UAE73	190256332	G06215AC4	USG06215AC48
Class F-R Notes..............	04941UAG2	US04941UAG22	190256600	G06215AD2	USG06215AD21
Subordinated Notes	04941U AC1	US04941UAC18	152312148	G06215 AB6	USG06215AB64

	Accredited Investor CUSIP	**Accredited Investor ISIN**
Subordinated Notes	04941UAD9	US04941UAD90

Issuer:
Atlas Senior Loan Fund VII, Ltd.
c/o Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands
Attn: The Directors
Email: kyStructuredFinance@Ocorian.com

Co-Issuer:
Atlas Senior Loan Fund VII, LLC
c/o Vistra Corporate Services (Delaware) LLC
1013 Centre Road, Suite 403S
Wilmington, Delaware 19805

Collateral Manager:

* The Trustee shall not be responsible for the use of the CUSIP, CINS, ISIN or Common Code numbers selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Note. The numbers are included solely for the convenience of the Holders.

Crescent Capital Group LP
299 Park Avenue, 33rd Floor
New York, New York 10171
Email: George.hawley@crescentcap.com and Kimberly.frazier@crescentcap.com
Attention: The General Counsel and Managing Director

Collateral Administrator/Information Agent:
Wells Fargo Bank, National Association
c/o Computershare Trust Company, N.A.
9062 Old Annapolis Road
Columbia, Maryland 21045
Attention: CLO Trust Services – Atlas Senior Loan Fund VII, Ltd.
Email: CCTCCGTeam@computershare.com

Rating Agencies:
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Fitch Ratings, Inc.:
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Cayman Islands Stock Exchange:
Cayman Islands Stock Exchange, Listing
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Cayman Islands
Email: listing@csx.ky; csx@csx.ky